

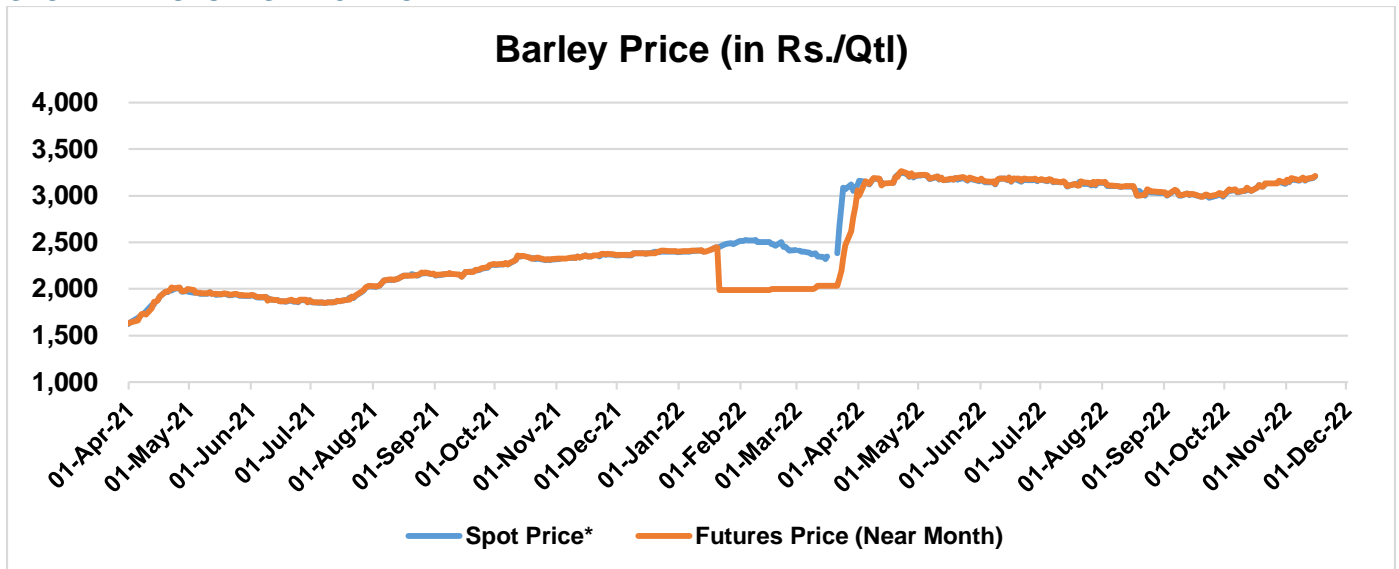


# NICR

NCDEX Group Company

Barley Report  
24 November 2022

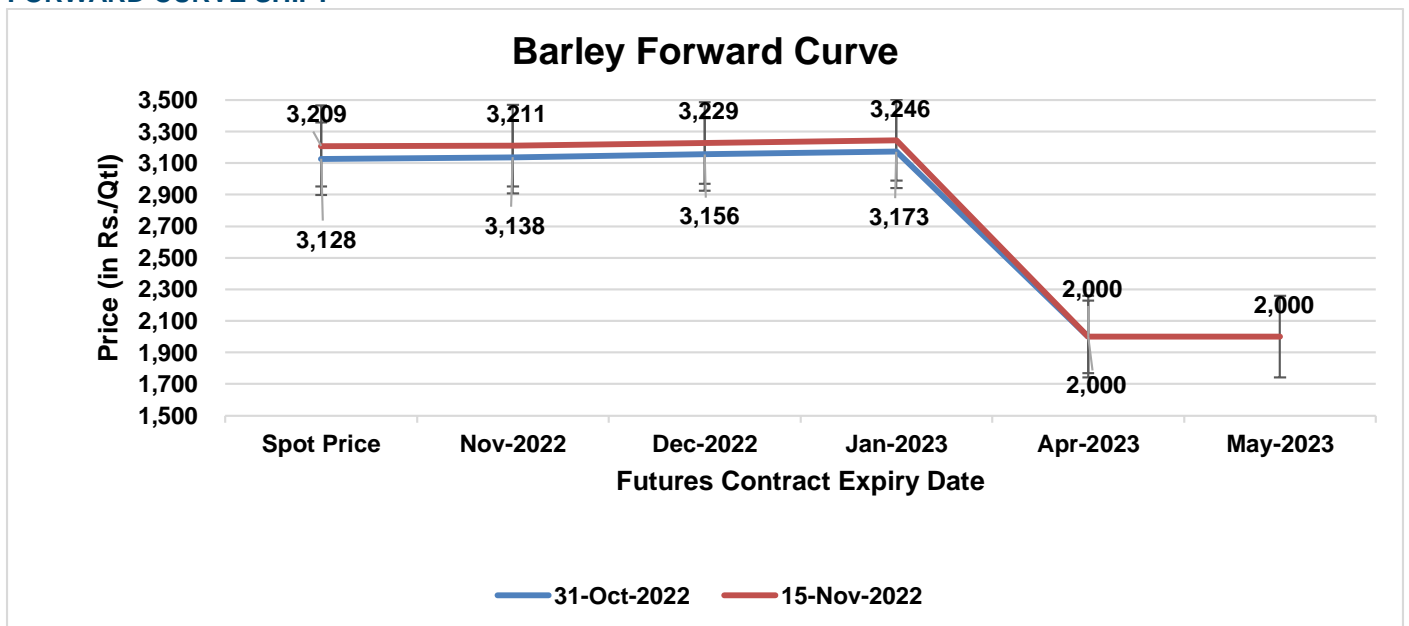
## SPOT AND FUTURES PRICE MOVEMENT



Attribute	15 November 2022	31 October 2022	% Change
Futures Price (Near Month)	3,211	3,138	2
Spot Price*	3,209	3,128	3

(Source-NCDEX)

## FORWARD CURVE SHIFT



\* Forward curves as on 31<sup>st</sup> October and 15<sup>th</sup> November are included to show shift in curve with time.

(Source: NCDEX)

**STATE-WISE ARRIVALS**

In the marketing year (Apr-Mar), total arrivals of Barley arrivals are up 47.94% from the same period of last year.

State-Wise (Qty in MT)	This Year		Last Year	% Change from Last Year
	(01/04/2022-15/11/2022)	(01/04/2021-15/11/2021)		
Rajasthan	111,529	97,682		14.18%
Uttar Pradesh	67,072	40,587		65.25%
Madhya Pradesh	55,533	20,159		175.47%
India	236,881	160,122		47.94%

Source: Agmarknet

**BALANCE SHEET**

Country	Attribute	2018-19	2019-20	2020-21	2021-22	2022-23
<b>India</b>	Area Harvested	661	576	590	592	540
	Beginning Stocks	240	250	224	113	115
	Production	1,781	1,633	1,720	1,656	1,400
	Imports	135	192	71	48	70
	Total Supply	2,156	2,075	2,015	1,817	1,585
	Exports	6	1	2	2	5
	Domestic Consumption	1,900	1,850	1,900	1,700	1,470
	Ending Stocks	250	224	113	115	110
	Yield	2.69	2.84	2.92	2.8	2.59
<b>World</b>	Area Harvested	48,857	52,610	52,455	48,634	47,254
	Beginning Stocks	21,437	20,169	21,722	20,796	18,121
	Production	139,623	158,369	160,911	145,518	149,002
	Imports	24,763	28,647	36,077	30,100	28,902
	Total Supply	185,823	207,185	218,710	196,414	196,025
	Exports	25,537	28,951	36,281	32,669	29,657
	Domestic Consumption	140,117	156,512	161,633	145,624	148,472
	Ending Stocks	20,169	21,722	20,796	18,121	17,896
	Yield	2.86	3.01	3.07	2.99	3.15
	Area Harvested	661	576	590	592	540

Source: USDA

(\*Attribute Unit Description: Area in 1000 Ha; Yield in MT/Ha.; Quantity in 1000 MT); (\*\* FSI: Food Seed Industry)

**Highlights:**

- Apr 1- Nov 15 Barley arrivals at around 237,000 tonnes, up 48% on year
- Spot prices up 3%, futures up 2% in fortnight to Nov 15 on falling stock, improved demand from malt cos
- Apr 1- Nov 15 Barley arrivals slows to 237,000 in MP, up 175% on year vs up 194% a month ago  
Barley arrivals in Uttar Pradesh rises to 67,000 tonnes, up 65% on year; up 14% in Rajasthan

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Learn more about NCDEX Institute of Commodity Markets and Research (NICR) at: <http://www.nicrindia.in>

For in-depth customized research reports on agri-commodities please connect with us at: [helpdesk.nicr@ncdex.com](mailto:helpdesk.nicr@ncdex.com)

**Address for Communication:**

Avanta Business Center, 12th floor, Ambadeep Building, 14, KG Marg, New Delhi – 110001, India.

Free No: 1800 26 62339

Email: [admindelhi.nicr@ncdex.com](mailto:admindelhi.nicr@ncdex.com) ; [helpdesk.nicr@ncdex.com](mailto:helpdesk.nicr@ncdex.com)

**Registered Office:**

Akruti Corporate Park, 1st Floor, Near G.E.Garden, L.B.S. Marg, Kanjurmarg (West),  
Mumbai - 400 078. India

Tel: +91-22-66406789; Fax: +91-22-66406899; Toll Free No: 1800 26 62339

Email: [askus@ncdex.com](mailto:askus@ncdex.com)

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