



Source: Agmarknet (Modal Prices)

State-Wise Arrivals

In the current marketing season starting Oct 1, arrivals of soybean so far increased 45.02% from the same in the corresponding period a year ago.

State-Wise (Qty in MT)	This Year	Last Year	% Change from Last Year
	01/10/2022-15/11/2022	(01/10/2021-15/11/2021)	
Madhya Pradesh	1,125,330	773,550	45.48%
Maharashtra	435,238	345,701	25.90%
Rajasthan	223,109	80,850	175.95%
Gujarat	35,699	50,739	-29.64%
Karnataka	31,936	25,951	23.06%
Telangana	29,832	23,273	28.18%
Uttar Pradesh	5,400	549	884.32%
Chattisgarh	3,762	2,914	29.10%
India	1,890,636	1,303,729	45.02%

Source: Agmarknet

Balance Sheet (India)

Commodity	Country	Attribute	2019-20	2020-21	2021-22	2022-23
Oilseed, Soybean	India	Area Harvested	12,193	12,918	12,500	12,700
		Beginning Stocks	432	472	420	1,100
		Production	9,300	10,450	11,900	11,500
		Imports	520	548	550	450
		Total Supply	10,252	11,470	12,870	13,050
		Exports	80	32	70	150
		Food Use Dom. Cons.	500	618	660	685
		Feed Waste Dom. Cons.	800	900	1,540	1,125
		Domestic Consumption	9,700	11,018	11,700	11,810
		Ending Stocks	472	420	1,100	1,090
		Yield	0.76	0.81	0.95	0.91
	World	Area Harvested	123,097	128,955	131,035	135,462
		Beginning Stocks	114,250	94,731	100,046	92,377
		Production	340,152	368,444	355,688	390,989
		Imports	165,115	165,493	154,405	166,230
		Total Supply	619,517	628,668	610,139	649,596
		Exports	165,316	164,861	154,178	168,842
		Food Use Dom. Cons.	20,954	21,676	21,753	22,520
		Feed Waste Dom. Cons.	26,207	26,652	27,139	28,283
		Domestic Consumption	359,470	363,761	363,584	380,238



		Ending Stocks	94,731	100,046	92,377	100,516	
Meal, Soybean	India	Yield	2.76	2.86	2.71	2.89	
		Beginning Stocks	329	416	177	752	
		Production	6,720	7,600	7,600	8,000	
		Imports	23	236	550	100	
		Total Supply	7,072	8,252	8,327	8,852	
		Exports	886	2,025	800	1,200	
		Food Use Dom. Cons.	370	350	415	405	
		Feed Waste Dom. Cons.	5,400	5,700	6,360	6,600	
		Domestic Consumption	5,770	6,050	6,775	7,005	
		Ending Stocks	416	177	752	647	
	World	Beginning Stocks	15,879	15,365	14,303	14,221	
		Production	245,318	247,812	246,970	258,586	
		Imports	61,998	63,862	64,147	65,075	
		Total Supply	323,195	327,039	325,420	337,882	
		Exports	67,588	68,972	68,766	69,930	
		Industrial Dom. Cons.	1,367	1,367	1,332	1,407	
		Food Use Dom. Cons.	761	741	806	797	
		Feed Waste Dom. Cons.	238,114	241,656	240,295	250,356	
		Domestic Consumption	240,242	243,764	242,433	252,560	
		Ending Stocks	15,365	14,303	14,221	15,392	
Oil, Soybean	India	Beginning Stocks	140	137	132	102	
		Production	1,512	1,710	1,710	1,800	
		Imports	3,626	3,246	4,100	3,550	
		Total Supply	5,278	5,093	5,942	5,452	
		Exports	16	11	15	15	
		Food Use Dom. Cons.	5,125	4,950	5,825	5,300	
		Feed Waste Dom. Cons.	0	0	0	0	
		Domestic Consumption	5,125	4,950	5,825	5,300	
		World	Beginning Stocks	4,702	5,373	5,247	4,461
			Production	58,521	59,230	59,378	61,904
	Imports		11,482	11,683	11,436	11,888	
	Total Supply		74,705	76,286	76,061	78,253	
	Exports		12,371	12,609	12,371	12,896	
	Industrial Dom. Cons.		11,193	11,254	11,862	12,504	
	Food Use Dom. Cons.		45,663	47,086	47,302	47,898	
	Feed Waste Dom. Cons.		105	90	65	80	
	Domestic Consumption		56,961	58,430	59,229	60,482	
	Ending Stocks		5,373	5,247	4,461	4,875	

Source: USDA

(*Attribute Unit Description: Area in 1000 Ha; Yield in MT/Ha; Quantity in 1000 MT); Note- FSI: Food Seed Industry

WORLD SOYBEAN, SOYMEAL, SOYOIL PRODUCTION

Year	2021-2022	2020-2021	2019-2020	2018-2019	2017-2018
Soybean Production (In Million Metric Tons)					
Year	2021-2022	2020-2021	2019-2020	2018-2019	2017-2018
US	119.884	112.549	96.667	120.515	120.065
Brazil	144	137	128.5	119.7	123.4
Argentina	52	47	48.8	55.3	37.8
China	19	19.6	18.1	15.967	15.283
India	11.2	10.45	9.3	10.93	8.35
Paraguay	10.5	9.9	10.1	8.52	11.046
Canada	6.4	6.35	6.145	7.417	7.717
Mexico	0.3	0.24	0.235	0.335	0.433
European Union	2.8	2.575	2.616	2.667	2.539
Other	19.44	18.402	18.955	19.926	17.548
Total	385.524	364.066	339.418	361.277	344.181
Soymeal Production (In Million Metric Tons)					
US	47.627	46.773	46.358	44.283	44.657

Brazil	36.97	36.24	35.65	32.96	34.3
Argentina	32.725	31.95	29.87	31.2	28.4
China	79.2	76.032	72.468	67.32	71.28
India	7.76	7.52	6.72	7.68	6.16
Paraguay	2.835	2.5	2.645	2.89	3.025
Canada	1.555	1.555	1.355	1.6	1.507
Mexico	5.06	4.9	4.75	4.86	4.152
European Union	12.569	12.806	12.324	11.85	11.297
Other	34.016	32.711	32.353	29.167	27.355
Total	260.317	252.987	244.493	233.81	232.133
Soy Oil Production (In Million Metric Tons)					
US	11.768	11.512	11.299	10.976	10.783
Brazil	9.18	9	8.85	8.18	8.485
Argentina	8.395	8.2	7.7	7.91	7.236
China	17.92	17.203	16.397	15.232	16.128
India	1.75	1.692	1.512	1.728	1.386
Paraguay	0.71	0.625	0.665	0.725	0.755
Canada	0.377	0.377	0.328	0.388	0.365
Mexico	1.181	1.145	1.11	1.1	0.937
European Union	3.023	3.08	2.964	2.85	2.717
Other	7.943	7.61	7.538	6.799	6.376
Total	62.247	60.444	58.363	55.888	55.168

Source: SOPA, Soybean Processors Association of India

List of World Soybean Productivity (In Kg. per Hectare)

Year	2021-2022	2020-2021	2019-2020	2018-2019	2017-2018
US	3417	3379	3187	3400	3313
Brazil	3564	3549	3482	3334	3511
Argentina	3023	2848	2922	3331	2319
China	1979	1987	1946	1898	1854
India	882	823	763	982	808
Paraguay	3043	3143	3061	2390	3147
Canada	2909	3113	2706	2920	2629
Mexico	1579	1548	1567	1754	1646
European Union	2872	2739	2897	2915	2742
Other	1816	1780	1787	1882	1617
Total	25084	24909	24318	24806	23586

Source: SOPA, Soybean Processors Association of India

Major Media News:

- Soybean prices gain as Centre eases stock limits on oils, oilseeds ([Hindu Business Line](#))
- Soybean crushing to rise by a fifth at 100 lakh tonnes this oil year ([Hindu Business Line](#))
- Govt exempts wholesalers, big chain retailers of edible oils and oilseeds from stock limit order ([Hindu Business Line](#))
- Global oilseeds production forecast at 645 mt for 2022-23 ([Hindu Business Line](#))
- Edible oil imports seen marginally lower at 13.5 mt in 2022-23 ([Hindu Business Line](#))
- India's edible oil import bill up by 118% in 2 years, touches ₹1.56 lakh crore in 2021-22 ([Hindu Business Line](#))
- Edible oil industry looks at import substitution as domestic consumption surges to pre-pandemic levels ([Hindu Business Line](#))

Highlights:

- Soybean arrivals jump in Oct 1-Nov 15 to 1.9 million tonnes, up 45% on yr vs up 14% a fortnight ago
- 7-9% increase in Spot Soybean encourages farmers to bring crop to the market
- Oct 1- Nov 15 arrivals up 176% in Rajasthan, up 46% and 26% in Madhya Pradesh & Maharashtra, resp

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